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06/22 number (if
lace of
ode
n principal
•

■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Type of debtor

24-35472-cgm Doc 1 Filed 05/10/24 Entered 05/10/24 11:13:09 Main Document Pa 2 of 30 Debtor Case number (if known) Ben Mur, Inc. Name Describe debtor's business A. Check one: ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) ☐ Railroad (as defined in 11 U.S.C. § 101(44)) ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A)) ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6)) ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above B. Check all that apply ☐ Tax-exempt entity (as described in 26 U.S.C. §501) ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3) ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11)) C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes. 8. Under which chapter of the Check one: Bankruptcy Code is the ☐ Chapter 7 debtor filing? ☐ Chapter 9 A debtor who is a "small business debtor" must check Chapter 11. Check all that apply: the first sub-box. A debtor as defined in § 1182(1) who The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate elects to proceed under noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than subchapter V of chapter 11 \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of (whether or not the debtor is a operations, cash-flow statement, and federal income tax return or if any of these documents do not small business debtor") must exist, follow the procedure in 11 U.S.C. § 1116(1)(B). check the second sub-box. The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). ☐ A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. ☐ Chapter 12 Were prior bankruptcy No. cases filed by or against ☐ Yes. the debtor within the last 8 vears? If more than 2 cases, attach a

When

When

Case number

Case number

District

District

separate list.

Pa 3 of 30 Debtor Case number (if known) Ben Mur, Inc. 10. Are any bankruptcy cases ■ No pending or being filed by a ☐ Yes. business partner or an affiliate of the debtor? List all cases. If more than 1, Debtor Relationship attach a separate list District Case number, if known 11. Why is the case filed in Check all that apply: this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. 12. Does the debtor own or ■ No have possession of any Answer below for each property that needs immediate attention. Attach additional sheets if needed. ☐ Yes. real property or personal property that needs immediate attention? Why does the property need immediate attention? (Check all that apply.) ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? ☐ It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could guickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). ☐ Other Where is the property? Number, Street, City, State & ZIP Code Is the property insured? ☐ No Insurance agency ☐ Yes. Contact name Phone Statistical and administrative information 13. Debtor's estimation of Check one: available funds Funds will be available for distribution to unsecured creditors. ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors. Estimated number of **1**,000-5,000 **1** 25,001-50,000 1-49 creditors **5001-10,000 5**0,001-100,000 **50-99 1**0,001-25,000 ■ More than 100,000 □ 100-199 □ 200-999 15. Estimated Assets **□** \$0 - \$50,000 ■ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion □ \$50,001 - \$100,000 □ \$1,000,000,001 - \$10 billion □ \$10,000,001 - \$50 million □ \$100,001 - \$500,000 □ \$10,000,000,001 - \$50 billion □ \$50,000,001 - \$100 million □ \$500,001 - \$1 million ☐ More than \$50 billion □ \$100,000,001 - \$500 million 16. Estimated liabilities **□** \$0 - \$50,000 □ \$500,000,001 - \$1 billion ■ \$1,000,001 - \$10 million

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Main Document

24-35472-cgm

24-35472-cgm Doc 1 Filed 05/10/24 Entered 05/10/24 11:13:09 Main Document Pq 5 of 30 Case number (if known) Debtor Ben Mur, Inc. Name Request for Relief, Declaration, and Signatures WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. 17. Declaration and signature of authorized The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. representative of debtor I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on May 10, 2024 MM / DD / YYYY X /s/ Kenneth Benson Kenneth Benson Signature of authorized representative of debtor Printed name Title President X /s/ Michelle L. Trier Date May 10, 2024 18. Signature of attorney Signature of attorney for debtor MM / DD / YYYY Michelle L. Trier 1212 Printed name Genova, Malin & Trier, LLP Firm name 1136 Route 9 Wappingers Falls, NY 12590 Number, Street, City, State & ZIP Code

Fmail address

1212 NY

Contact phone

Bar number and State

845-298-1600

					_
Fill in this informati	on to identify the	case:			
Debtor name Ber	n Mur, Inc.				
United States Bankru	uptcy Court for the:	SOUTHERN D	ISTRICT OF NEW YORK		
Case number (if know	vn)				
,	,		_		☐ Check if this is an
					amended filing
Official Form 2					
Declaratio	n Under I	Penalty	of Perjury for	Non-Individu	ual Debtors 12/15
and the date. Bankr WARNING Bankru	ruptcy Rules 1008 ptcy fraud is a ser	and 9011. ious crime. Mai	king a false statement, cond	cealing property, or obtai	btor, the identity of the document, ining money or property by fraud in or both. 18 U.S.C. §§ 152, 1341,
Declara	tion and signature	•			
	ent, another officer, ng as a representat			nember or an authorized aç	gent of the partnership; or another
I have examine	ed the information in	the documents	checked below and I have a r	easonable belief that the in	nformation is true and correct:
Sched	lule A/B: Assets–Re	al and Personal	Property (Official Form 206A)	(B)	
Schea	lule D: Creditors Wh	o Have Claims S	Secured by Property (Official	Form 206D)	
Scheo	lule E/F: Creditors V	Vho Have Unsec	ured Claims (Official Form 20	06E/F)	
Sched	lule G: Executory C	ontracts and Une	expired Leases (Official Form	206G)	
Sched	lule H: Codebtors (C	Official Form 206	H)		
Summ	ary of Assets and L	iabilities for Non-	Individuals (Official Form 206	SSum)	
_	ded Schedule				
■ Chapt	er 11 or Chapter 9 (Cases: List of Cre	editors Who Have the 20 Larg	gest Unsecured Claims and	d Are Not Insiders (Official Form 204)
☐ Other	document that requ	res a declaration	1		
I declare under	penalty of perjury t	nat the foregoing	is true and correct.		
Executed on	May 10, 2024	x	/s/ Kenneth Benson		
			Signature of individual signir	ng on behalf of debtor	
			Kenneth Benson		
			Printed name		

President

Position or relationship to debtor

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Fill in this information to identify the case			
Debtor name Ben Mur, Inc.			
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK	☐ Check if this is a	an
Case number (if known):		amended filing	

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	If the claim is fully unsecured, fill in only unsecured claim amo		
	and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
24 Capital LLC 20200 W. Dixie Highway Miami, FL 33180		Co-signer for Kenbenco/JJ Ben Corporation	Contingent Unliquidated			\$0.00
Newtek Small Business Finance 39 West 37th Street, 3rd Floor New York, NY 10018		437 Route 212, Saugerties, New York 7.7 acres; zoned highway/business; property has 2 pre-engineered builings (12k square feet, fabricating/open-s		\$1,471,560.91	\$1,300,000.00	\$359,670.96
Redstone Advance 1022 Avenue M Brooklyn, NY 11230		437 Route 212, Saugerties, New York; Lien to be voided pursuant to Section 506		\$1,455,222.98	\$1,300,000.00	\$1,455,222.98
Spark Funding LLC 100 Garden City Plaza, Suite 410 Garden City, NY 11530		437 Route 212, Saugerties, New York; Lien to be voided pursuant to Section 506		\$319,896.06	\$1,300,000.00	\$319,896.06
The LCF Group Inc. 3000 Marcus Avenue, Suite 2W15 Lake Success, NY 11042		437 Route 212, Saugerties, New York; Lien to be voided pursuant to Section 506		\$288,725.75	\$1,300,000.00	\$288,725.75

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Fill in this information to identify the case:	
Debtor name Ben Mur, Inc.	_
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK	_
Case number (if known)	☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

<u> </u>	initiary of Assets and Liabilities for Non-Individuals		12/15
Par	t 1: Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$_	1,300,000.00
	1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$_	4,182.00
	1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$_	1,304,182.00
Par	t 2: Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$_	3,723,515.75
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$_	0.00
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$_	0.00
4.	Total liabilities	\$	3,723,515.75

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Fill in this information to identify the case:	
Debtor name Ben Mur, Inc.	
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK	
Case number (if known)	
	☐ Check if this is an amended filing
Official Form 206A/B	
Schedule A/B: Assets - Real and Personal Property	
Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legan nelude all property in which the debtor holds rights and powers exercisable for the debtor's own benefit which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedur unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Formula 1997).	. Also include assets and properties ule A/B, list any executory contracts
Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. As the debtor's name and case number (if known). Also identify the form and line number to which the additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.	
For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedule or depreciation schedule, that gives the details for each asset in a particular category. List eac debtor's interest, do not deduct the value of secured claims. See the instructions to understand the term	h asset only once. In valuing the
Part 1: Cash and cash equivalents	
1. Does the debtor have any cash or cash equivalents?	
■ No. Go to Part 2.	
☐ Yes Fill in the information below.	
All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
Part 2: Deposits and Prepayments	
5. Does the debtor have any deposits or prepayments?	
_	
No. Go to Part 3.	
☐ Yes Fill in the information below.	
Part 3: Accounts receivable	
10. Does the debtor have any accounts receivable?	
■ No. Go to Part 4.	
☐ Yes Fill in the information below.	
Part 4: Investments	
3. Does the debtor own any investments?	
No. Go to Part 5.	
☐ Yes Fill in the information below.	
Part 5: Inventory, excluding agriculture assets	
18. Does the debtor own any inventory (excluding agriculture assets)?	
■ No. Go to Part 6. ☐ Yes Fill in the information below.	
L 165 Fill III the milorifiation below.	
Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)	
27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles	and land)?

■ No. Go to Part 7.

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Debtor	Ben Mur, Inc.		Case	e number (If known)	
	Name				
□ Ye	es Fill in the information below.				
Part 7:	Office furniture, fixtures, and	d equipment: and collec	rtihles		
	s the debtor own or lease any offi			s?	
■ Na	o. Go to Part 8.				
	es Fill in the information below.				
Part 8:	Machinen, equipment and	, chiala a			
	Machinery, equipment, and was the debtor own or lease any ma		vehicles?		
■ No	o. Go to Part 9.				
	es Fill in the information below.				
Dart 0:	Poal property				
Part 9: 4. Does	Real property sthe debtor own or lease any rea	I property?			
_	•				
	o. Go to Part 10. es Fill in the information below.				
 55.	Any building, other improved re	al astato, or land which	the debter owns or in w	thich the debter has an inte	rost
აა.	<u> </u>				
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available. 55.1. 437 Route 212, Saugerties, New York 7.7 acres; zoned highway/business; property has 2 pre-engineered builings (12k square feet, fabricating/open-spa ce and 9k square feet, warehouse space) and a modular/trailer office structure (1200	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
	square feet) SBL: 17.16-1-23.210	Fee simple	Unknown	Appraisal	\$1,300,000.00
56.	Total of Part 9.				\$1,300,000.00
	Add the current value on lines 55. Copy the total to line 88.	1 through 55.6 and entrie	es from any additional shee	ets.	
57.	Is a depreciation schedule available No	able for any of the prop	erty listed in Part 9?		
	☐ Yes				
58.	Has any of the property listed in ■ No	Part 9 been appraised	by a professional within	the last year?	

Main Document 24-35472-cgm Doc 1 Filed 05/10/24 Entered 05/10/24 11:13:09 Pa 11 of 30 Debtor Ben Mur, Inc. Case number (If known) Name ☐ Yes Intangibles and intellectual property 59. Does the debtor have any interests in intangibles or intellectual property? ■ No. Go to Part 11. ☐ Yes Fill in the information below. All other assets 70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form. ☐ No. Go to Part 12. Yes Fill in the information below. Current value of debtor's interest 71. Notes receivable Description (include name of obligor) Tax refunds and unused net operating losses (NOLs) 72. Description (for example, federal, state, local) 73. Interests in insurance policies or annuities 74. Causes of action against third parties (whether or not a lawsuit has been filed) Judgment against Jed & Jessica Kehrl \$4.182.00 Entered in Town of Saugerties Justice Court on 3/30/17 Nature of claim **Judgment Amount requested** \$4,182.00 75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims 76. Trusts, equitable or future interests in property 77.

- Other property of any kind not already listed Examples: Season tickets, country club membership
- 78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$4,182.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- ☐ Yes

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Debtor		Ben Mur, Inc. Name	Case numb	er (If kno	own)
Part	12:	Summary			
In Pa		copy all of the totals from the earlier parts of the form of property	Current value of personal property		irrent value of real operty
80.		cash equivalents, and financial assets. line 5, Part 1	\$0.00		
81.	Depos	sits and prepayments. Copy line 9, Part 2.	\$0.00		
82.	Acco	unts receivable. Copy line 12, Part 3.	\$0.00		
83.	Inves	tments. Copy line 17, Part 4.	\$0.00		
84.	Inven	tory. Copy line 23, Part 5.	\$0.00		
85.	Farmi	ing and fishing-related assets. Copy line 33, Part 6.	\$0.00		
86.		e furniture, fixtures, and equipment; and collectibles. line 43, Part 7.	\$0.00		
87.	Mach	inery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00		
88.	Real	property. Copy line 56, Part 9	>		\$1,300,000.00
89.	Intanç	gibles and intellectual property. Copy line 66, Part 10.	\$0.00		
90.	All ot	her assets. Copy line 78, Part 11.	+\$4,182.00		
91.	Total.	Add lines 80 through 90 for each column	\$4,182.00	+ 91b.	\$1,300,000.00

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

\$1,304,182.00

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by Property		12/15	
<u> </u>			-
chedules. Debtor has noth	ing else to	report on this form.	
secured Column A		Column B	
Amount of cla	im	Value of collateral	
Do not deduct of collateral.	the value	claim	
\$149	500.00	\$1,300,000.00	
7.7 rty has feet, feet,			
206H)			
	secured Column A Amount of cla Do not deduct of collateral.	chedules. Debtor has nothing else to secured Secured Column A Amount of claim Do not deduct the value of collateral. \$149,500.00 7.7 rrty has feet, reet, r office	chedules. Debtor has nothing else to report on this form. Secured Column A

Describe debtor's property that is subject to a lien

\$1,471,560.91

\$1,300,000.00

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Debto		Case number (if known)					
	Name						
3 F	Greditor's Name 39 West 37th Street, 3rd Floor New York, NY 10018	437 Route 212, Saugerties, New York 7.7 acres; zoned highway/business; property has 2 pre-engineered builings (12k square feet, fabricating/open-space and 9k square feet, warehouse space) and a modular/trailer office structure (1200 squa					
_	Creditor's mailing address	Describe the lien Mortgage lien Is the creditor an insider or related party? No					
C	Creditor's email address, if known	Yes Is anyone else liable on this claim?					
C	Date debt was incurred	□ No ■ Yes. Fill out Schedule H: Codebtors (Official Form 206H)					
_7	ast 4 digits of account number						
iı	Oo multiple creditors have an nterest in the same property? ☐ No	As of the petition filing date, the claim is: Check all that apply Contingent					
ir p	Yes. Specify each creditor, ncluding this creditor and its relative priority. Specified on line 2.1	☐ Unliquidated ☐ Disputed					
	Redstone Advance	Describe debtor's property that is subject to a lien	\$1,455,222.98	\$1,300,000.00			
1	Creditor's Name 1022 Avenue M Brooklyn, NY 11230	437 Route 212, Saugerties, New York; Lien to be voided pursuant to Section 506					
C	Creditor's mailing address	Describe the lien Judgment by Confession entered 6/14/22 Is the creditor an insider or related party?					
c	Creditor's email address, if known	■ No □ Yes Is anyone else liable on this claim?					
	Date debt was incurred	□ No ■ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)					
3	_ast 4 digits of account number 3362						
i	Oo multiple creditors have an nterest in the same property? ☐ No	As of the petition filing date, the claim is: Check all that apply Contingent					
ir p	Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1	☐ Unliquidated ☐ Disputed					
1	Spark Funding LLC Creditor's Name 100 Garden City Plaza, Suite 410	Describe debtor's property that is subject to a lien 437 Route 212, Saugerties, New York; Lien to be voided pursuant to Section 506	\$319,896.06	\$1,300,000.00			
	Garden City, NY 11530 Creditor's mailing address	Describe the lien					
		Judgment by confession Is the creditor an insider or related party? ■ No					
c	Creditor's email address, if known	■ No □ Yes Is anyone else liable on this claim?					
	Date debt was incurred	□ No ■ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)					

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Debtor	Ben Mur, Inc.	Case number (if k	nown)	
	Name			
L	ast 4 digits of account number			
	731			
	o multiple creditors have an	As of the petition filing date, the claim is:		
	nterest in the same property?	Check all that apply		
_	= ··· ·	Contingent		
	Yes. Specify each creditor,	Unliquidated		
	ncluding this creditor and its relative riority.	☐ Disputed		
	Specified on line 2.1			
2.5 T	he LCF Group Inc.	Describe debtor's property that is subject to a lien	\$288,725.75	\$1,300,000.00
	reditor's Name	437 Route 212, Saugerties, New York;	φ200,123.13	\$1,300,000.00
	000 Marcus Avenue, Suite	Lien to be voided pursuant to Section 506		
	W15	Lien to be voided pursuant to Section 300		
	ake Success, NY 11042			
	reditor's mailing address	Describe the lien		
	3	Judgment lien		
		Is the creditor an insider or related party?		
		■ No		
	reditor's email address, if known	□ Yes		
C	reditor's email address, il known	Is anyone else liable on this claim?		
D	ate debt was incurred			
	ate dest was mounted	—		
		Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	ast 4 digits of account number			
	090 multiple creditors have an	As of the petition filing date, the claim is:		
	nterest in the same property?	Check all that apply		
_	J No	☐ Contingent		
	Yes. Specify each creditor,	☐ Unliquidated		
	ncluding this creditor and its relative	☐ Disputed		
	riority.	— <i>Diopulou</i>		
S	Specified on line 2.1			
2.6 T	own of Saugerties	Describe debtor's property that is subject to a lien	\$17,463.84	\$1,300,000.00
	reditor's Name	437 Route 212, Saugerties, New York 7.7	· •	
		acres; zoned highway/business; property has		
		2 pre-engineered builings (12k square feet,		
		fabricating/open-space and 9k square feet,		
	Receiver of Taxes	warehouse space) and a modular/trailer office		
	High Street	structure (1200 squa		
S	Saugerties, NY 12477			
С	reditor's mailing address	Describe the lien		
		2024 town, county, school taxes		
		Is the creditor an insider or related party?		
		No		
С	reditor's email address, if known	Yes		
		Is anyone else liable on this claim?		
D	ate debt was incurred	■ No		
		☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
L	ast 4 digits of account number	200.)		
	o multiple creditors have an	As of the petition filing date, the claim is:		
	nterest in the same property?	Check all that apply		
_	□ No	☐ Contingent		
	Yes. Specify each creditor,	Unliquidated		
	ncluding this creditor and its relative	☐ Disputed		
	riority. Specified on line 2.1			
	, p - 2			
<u> </u>	Hatan Oannta Barritan			
$ _{2.7}$ 0	Ilster County Department	Describe debter's property that is subject to a lien	\$21,146,21	\$1,300,000,00

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Ben Mur, Inc.	Case	number (if known)	
Name Creditor's Name 244 Fair Street PO Box 1800 Kingston, NY 12402	437 Route 212, Saugerties, New York 7. acres; zoned highway/business; property 2 pre-engineered builings (12k square fee fabricating/open-space and 9k square fee warehouse space) and a modular/trailer ostructure (1200 squa	/ has et, et,	
Creditor's mailing address	Describe the lien 2023 Property/school taxes Is the creditor an insider or related party?		
Creditor's email address, if known			
Date debt was incurred	■ No □ Yes. Fill out Schedule H: Codebtors (Official Form 20	eH)	
Last 4 digits of account number 0000		or i)	
Do multiple creditors have an interest in the same property? ☐ No	As of the petition filing date, the claim is: Check all that apply ☐ Contingent		
Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1	☐ Unliquidated ☐ Disputed		
rt 2: List Others to Be Notified for t in alphabetical order any others who signees of claims listed above, and att	t 1, Column A, including the amounts from the Additional For a Debt Already Listed in Part 1 must be notified for a debt already listed in Part 1. Examporneys for secured creditors. s listed in Part 1, do not fill out or submit this page. If addit	oles of entities that may be listed	are collection agencies, s page. Last 4 digits of
PO Box 605 New York, NY 10038		Line _ 2.4 _	
Law Office of Tae Whang, I 185 Bridge Plaza North, Su Fort Lee, NJ 07024		Line 2.2	
Miesha Rodriguez, Esq. Mitchell Pollack & Associa 150 White Plains Road, Sui Tarrytown, NY 10591		Line <u>2.1</u>	
Steven Zakharyayev, Esq. 10 W. 37th Street, 6th Floor New York, NY 10018	г	Line 2.3	3362

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Fill in this information to identify the case:

Debtor name Ben Mur, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) Check if this is an

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Schedule E/F: Creditors Who Have Unsecured Claims

12/15

amended filing

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

- 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).
 - No. Go to Part 2.
 - ☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

24 Capital LLC 20200 W. Dixie Highway Miami, FL 33180

Date(s) debt was incurred

Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

Unknown

- Contingent
- Unliquidated
- ☐ Disputed

Basis for the claim: Co-signer for Kenbenco/JJ Ben Corporation

Is the claim subject to offset? ■ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

- 5. Add the amounts of priority and nonpriority unsecured claims.
- 5a. Total claims from Part 1
- 5b. Total claims from Part 2
- 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.

		Total of claim amounts	
5a.		\$	0.00
5b.	+	\$	0.00
	Г		

5c. \$ **0.00**

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Fill in	this information to identify the o			
Debtor	name Ben Mur, Inc.			
United	States Bankruptcy Court for the:	W YORK		
Case r	number (if known)			
				Check if this is an amended filing
Offic	cial Form 206G			
	edule G: Executor	y Contracts and l	Jnexpired Leases	12/15
		-	opy and attach the additional page, nu	mber the entries consecutively.
		orm with the debtor's other sched	res? ules. There is nothing else to report on the es are listed on Schedule A/B: Assets - R	
2. Lis	t all contracts and unexpired	d leases	State the name and mailing addr whom the debtor has an executo lease	
2.1	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining			
	List the contract number of any government contract			
2.2	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining			
	List the contract number of any government contract			
2.3	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining			
	List the contract number of any government contract			
2.4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining			
	List the contract number of any government contract			

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		Pg 19 of	30	
Fill in tl	his information to identify	the case:		
Debtor i	name Ben Mur, Inc.			
l Initad (the: SOUTHERN DISTRICT OF NEW YO		
United	States Barikruptcy Court for	THE. SOUTHERN DISTRICT OF NEW TOIL	<u> </u>	
Case nu	umber (if known)			Check if this is an amended filing
Ott: - :	- L F 000LL		,	
	ial Form 206H	S. 1.14		
Sche	edule H: Your C	odebtors		12/15
	omplete and accurate as p nal Page to this page.	possible. If more space is needed, copy the	e Additional Page, numbering the entries o	consecutively. Attach the
1. 0	Oo you have any codebtor	s?		
_				
Yes	oneck this box and submit t	this form to the court with the debtor's other so	chedules. Nothing else needs to be reported	on this form.
		s all of the people or entities who are also clude all guarantors and co-obligors. In Colun		
on v	which the creditor is listed. Column 1: Codebtor	If the codebtor is liable on a debt to more than	n one creditor, list each creditor separately in Column 2: Creditor	Column 2.
	Coldini 1. Codostoi		Goldinii 2: Glodiici	
	Name	Mailing Address	Name	Check all schedules that apply:
0.4	I B	OO Marramilla Daard	Mid Hade as Vellas	
2.1	James Benson	80 Manorville Road Saugerties, NY 12477	Mid-Hudson Valley Federal Credit Union	■ D
		,		□ E/F □ G
2.2	JJ Ben Corp.	PO Box 480	The LCF Group/Spark	Пп
2.2	00 Bon 001p.	Saugerties, NY 12477	Funding/Redstone	□ D □ E/F
				□ G
2.3	KenBenCo, Inc.	PO Box 480	Newtek/The LCF	□ D □ E/F
		Saugerties, NY 12477	Group Inc/Spark Funding	□ E/F
			ranang	□ G
0.4	Kannath Danaan	450 Manawilla Baad	Navytale Creall	_
2.4	Kenneth Benson	156 Manorville Road Saugerties, NY 12477	Newtek Small Business Finance	■ D <u>2.2</u>
		,		□ E/F □ G
2.5	Kenneth Benson	156 Manorville Road	The LCF Group Inc.	■ D 2.5
		Saugerties, NY 12477		□ E/F
				□ G

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Debtor Ben Mur, Inc. Case number (if known) **Additional Page to List More Codebtors** Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. Column 1: Codebtor Column 2: Creditor **Kenneth Benson** 156 Manorville Road **Spark Funding LLC** 2.6 ■ D 2.4 Saugerties, NY 12477 □ E/F _____ □ G ____ **Kenneth Benson** 156 Manorville Road **Redstone Advance** 2.7 ■ D **2.3** Saugerties, NY 12477 □ E/F ____ □G

Official Form 206H Schedule H: Your Codebtors Page 2 of 2

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F	II in this information to identify the case:				
D	ebtor name Ben Mur, Inc.				
U	nited States Bankruptcy Court for the: SOUTHERN DISTI	RICT OF NEW YO	RK		
c	ase number (if known)			_	
				1	☐ Check if this is an
					amended filing
\mathbf{C}	fficial Form 207				
_	tatement of Financial Affairs for N	on-Individ	uals Filing for Ba	nkruptcy	/ 04/2
Th	e debtor must answer every question. If more space is				
	ite the debtor's name and case number (if known).				
P	art 1: Income				
1.	Gross revenue from business				
	☐ None.				
	Identify the beginning and ending dates of the debto which may be a calendar year	or's fiscal year,	Sources of revenue Check all that apply		Gross revenue (before deductions and exclusions)
	For year before that:		☐ Operating a business	\$5,575.00	
	From 1/01/2022 to 12/31/2022	Other Rental income			
	■ None.	, ,	Description of sources	of revenue	Gross revenue from each source (before deductions and
					exclusions)
P	art 2: List Certain Transfers Made Before Filing for B	ankruptcy			
3.	Certain payments or transfers to creditors within 90 da List payments or transfersincluding expense reimbursem filing this case unless the aggregate value of all property transfersers after that with respect to cases filed on a None.	nentsto any credit ransferred to that o	or, other than regular employ creditor is less than \$7,575. (
	Creditor's Name and Address	Dates	Total amount of value	Passons	for payment or transfer
	orealtor's Hame and Address	Dates	Total amount of value	Check all	
4.	Payments or other transfers of property made within 1 List payments or transfers, including expense reimbursem or cosigned by an insider unless the aggregate value of all may be adjusted on 4/01/25 and every 3 years after that we listed in line 3. <i>Insiders</i> include officers, directors, and any debtor and their relatives; affiliates of the debtor and inside	ents, made within I property transferivith respect to case one in control of a	1 year before filing this case ed to or for the benefit of the es filed on or after the date of corporate debtor and their re	on debts owed insider is less adjustment.) Delatives; genera	than \$7,575. (This amount to not include any payments il partners of a partnership
	■ None.				
	Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons	for payment or transfer

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De	btor	Ben Mur, Inc.		- 9 2	Case number	er (if known)		
					ear before filing this case, included to the seller. Do not include			ed by a creditor, sold at
	■ N	lone						
	Cre	ditor's name and addre	ess	Describe of the Prop	perty	Date		Value of property
		ny creditor, including a ba			days before filing this case set lebtor's direction from an acco			
		lone						
	Cre	ditor's name and addre	ess	Description of the a	ction creditor took	Date a taken	ction was	Amount
Pa	rt 3:	Legal Actions or Ass	ignments					
	List the	actions, administrative ne legal actions, proceeding or capacity—within 1 year done.	ings, investigation	ons, arbitrations, mediation	ons, attachments, or governr ons, and audits by federal or st	nental audit tate agencies	s s in which the	e debtor was involved
		Case title Case number		Nature of case	Court or agency's name	e and	Status of ca	ase
	7.1.	Mid-Hudson Valley Credit Union v. Be et al Index No. EF2023-	en Mur, Inc.,	Foreclosure action	Ulster County Supre Court 285 Wall Street Kingston, NY 12401	me	Pending ☐ On appeal ☐ Concluded	
	List ai	nments and receiversh ny property in the hands ver, custodian, or other co	of an assignee f	or the benefit of creditors fficer within 1 year before	s during the 120 days before fi e filing this case.	ling this case	and any pro	perty in the hands of a
Pa	rt 4:	Certain Gifts and Cha	aritable Contrib	utions				
		II gifts or charitable co			ent within 2 years before fili	ng this case	unless the	aggregate value of
		lone						
		Recipient's name an	d address	Description of the g	ifts or contributions	Dates giv	/en	Value
Pa	rt 5:	Certain Losses						
10.	All lo	sses from fire, theft, or	other casualty	within 1 year before fil	ing this case.			
		lone						
		scription of the property v the loss occurred	y lost and	Amount of payment	s received for the loss	Dates of	loss	Value of property lost
	110	v the loss occurred			ments to cover the loss, for e, government compensation, or received.			1031
				List unpaid claims on Off A/B: Assets – Real and I	ficial Form 106A/B (Schedule Personal Property).			
Pa	rt 6:	Certain Payments or	Transfers					

24-35472-cam Doc 1 Filed 05/10/24 Entered 05/10/24 11:13:09 Main Document Pa 23 of 30 Debtor Ben Mur, Inc. Case number (if known) List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case. ☐ None. Who was paid or who received If not money, describe any property transferred Total amount or the transfer? value **Address** 11.1. Genova, Malin & Trier, LLP 1136 Route 9 **Attorneys Fees** May 9, 2024 \$20,000.00 Wappingers Falls, NY 12590 **Email or website address** Who made the payment, if not debtor? Kenbenco, Inc. 12. Self-settled trusts of which the debtor is a beneficiary List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement. None. Name of trust or device Describe any property transferred Dates transfers Total amount or were made value 13. Transfers not already listed on this statement List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement. None. Who received transfer? Description of property transferred or Date transfer Total amount or payments received or debts paid in exchange Address was made value Part 7: Previous Locations 14. Previous addresses List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used. Does not apply **Address** Dates of occupancy From-To Part 8: Health Care Bankruptcies 15. Health Care bankruptcies Is the debtor primarily engaged in offering services and facilities for: - diagnosing or treating injury, deformity, or disease, or - providing any surgical, psychiatric, drug treatment, or obstetric care? No. Go to Part 9. Yes. Fill in the information below. Facility name and address Nature of the business operation, including type of services If debtor provides meals

the debtor provides

and housing, number of patients in debtor's care

Debtor	Ben Mur, Inc.	Fy 24		Case numbe	「 (if known)	
16. Does	the debtor collect and retain personally	y identifiable informatio	n of customers	s?		
	No. Yes. State the nature of the information of	ollected and retained.				
	in 6 years before filing this case, have a t-sharing plan made available by the del			cipants in a	ny ERISA, 401(k), 403(k	o), or other pension or
	No. Go to Part 10. Yes. Does the debtor serve as plan admir	nistrator?				
Part 10:	Certain Financial Accounts, Safe Dep	osit Boxes, and Storage	e Units			
Withi move Inclu	ed financial accounts n 1 year before filing this case, were any filed, or transferred? de checking, savings, money market, or other actives, associations, and other financial in	ner financial accounts; ce				
1	None Financial Institution name and Address	Last 4 digits of account number	Type of acco	ount or	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
	deposit boxes any safe deposit box or other depository for .	securities, cash, or other	valuables the o	debtor now ha	as or did have within 1 ye	ear before filing this
1	None					
De	pository institution name and address	Names of anyone access to it Address	with	Descriptio	n of the contents	Does debtor still have it?
List a	remises storage iny property kept in storage units or wareho in the debtor does business.	ouses within 1 year before	e filing this case	. Do not inclu	de facilities that are in a	part of a building in
1	None					
Fa	cility name and address	Names of anyone access to it	with	Descriptio	n of the contents	Does debtor still have it?
Part 11:	Property the Debtor Holds or Control	s That the Debtor Does	Not Own			
List a	erty held for another iny property that the debtor holds or contro st leased or rented property.	ls that another entity own	s. Include any p	roperty borro	wed from, being stored	for, or held in trust. Do
■ N	one					
Part 12:	Details About Environment Information	on				
	urpose of Part 12, the following definitions irronmental law means any statute or gover		oncerns pollutio	n, contamina	tion, or hazardous mate	rial, regardless of the

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Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly

owned, operated, or utilized.

medium affected (air, land, water, or any other medium).

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None

Ben Mur, Inc. Debtor Case number (if known) Name and address If any books of account and records are unavailable, explain why 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case. None Name and address 27. Inventories Have any inventories of the debtor's property been taken within 2 years before filing this case? Yes. Give the details about the two most recent inventories. Name of the person who supervised the taking of the Date of inventory The dollar amount and basis (cost, market, or other basis) of each inventory inventory 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case. Name Address Position and nature of any % of interest, if interest any Kenneth Benson 156 Manorville Road **President** 100% Saugerties, NY 12477 29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions? Nο Yes. Identify below. 30. Payments, distributions, or withdrawals credited or given to insiders Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised? No Yes. Identify below. Amount of money or description and value of Name and address of recipient **Dates** Reason for property providing the value 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes? Nο Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? No ☐ Yes. Identify below. Employer Identification number of the pension Name of the pension fund fund

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Main Document

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24-35472-cgm Doc 1 Filed 05/10/24 Entered 05/10/24 11:13:09 Main Document Pg 27 of 30 Debtor Ben Mur, Inc. Case number (if known) Part 14: Signature and Declaration WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on May 10, 2024 /s/ Kenneth Benson **Kenneth Benson** Printed name Signature of individual signing on behalf of the debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached? ■ No

☐ Yes

page 7

United States Bankruptcy Court Southern District of New York

In re	Ben Mur, Inc.		Case No.	
		Debtor(s)	Chapter	11
	VE	RIFICATION OF CREDITOR N	MATRIX	
I, the P	resident of the corporation name	ed as the debtor in this case, hereby verify that th	e attached list o	f creditors is true and correct to
the best	of my knowledge.			
Date:	May 10, 2024	/s/ Kenneth Benson		
		Kenneth Benson/President		
		Signer/Title		

24 CAPITAL LLC 20200 W. DIXIE HIGHWAY MIAMI, FL 33180

AINWORTH GORKIN PLLC PO BOX 605 NEW YORK, NY 10038

JAMES BENSON 80 MANORVILLE ROAD SAUGERTIES, NY 12477

JJ BEN CORP. PO BOX 480 SAUGERTIES, NY 12477

KENBENCO, INC. PO BOX 480 SAUGERTIES, NY 12477

KENNETH BENSON 156 MANORVILLE ROAD SAUGERTIES, NY 12477

LAW OFFICE OF TAE WHANG, LLCCCCCC 185 BRIDGE PLAZA NORTH, SUITE 201 FORT LEE, NJ 07024

MID-HUDSON VALLEY FEDERAL CREDIT UNION 1099 MORTON BOULEVARD KINGSTON, NY 12401

MIESHA RODRIGUEZ, ESQ.
MITCHELL POLLACK & ASSOCIATES PLLC
150 WHITE PLAINS ROAD, SUITE 310
TARRYTOWN, NY 10591

NEWTEK SMALL BUSINESS FINANCE 39 WEST 37TH STREET, 3RD FLOOR NEW YORK, NY 10018

REDSTONE ADVANCE 1022 AVENUE M BROOKLYN, NY 11230 SPARK FUNDING LLC 100 GARDEN CITY PLAZA, SUITE 410 GARDEN CITY, NY 11530

STEVEN ZAKHARYAYEV, ESQ. 10 W. 37TH STREET, 6TH FLOOR NEW YORK, NY 10018

THE LCF GROUP INC. 3000 MARCUS AVENUE, SUITE 2W15 LAKE SUCCESS, NY 11042

TOWN OF SAUGERTIES RECEIVER OF TAXES 4 HIGH STREET SAUGERTIES, NY 12477

ULSTER COUNTY DEPARTMENT OF FINANCE 244 FAIR STREET PO BOX 1800 KINGSTON, NY 12402